

Streamlining of Corporate Structure

To further streamline and simplify its group corporate structure, Wepa Hygieneprodukte GmbH (the "Issuer") is in the process of merging its subsidiaries Winfried Limited, PL Supplies Limited, Wepa CS Group GmbH and Wepa International GmbH into the Issuer (the "Mergers"). All of the concerned subsidiaries have either been inactive and/or are not required anymore.

As contemplated by (i) §9(8)(a)(vi) of the conditions of issue governing the Issuer's €200,000,000 senior secured floating rate notes due 2026 and (ii) §9(8)(a)(vi) of the conditions of issue governing the Issuer's €400,000,000 2.875% senior secured rate notes due 2027, the Issuer is hereby making copies of an Officers' Request Certificate and an Opinion of Counsel in relation to the Mergers available for download.